

2018 enhancement - Finance Override option

If your site does financial qualification - either Income & Expenses or Income vs. Federal Poverty Guidelines, you now have the option to add an override. For example, if you want to qualify all households that have Food Stamps / EBT, you could use the label EBT. Then, regardless of what income or expenses is entered, this application would be financially approved.

On the setup pages, select Yes for Allow Financial Override. Also, give this a label that will show on the Income screen:

Corps Update #2

Bikes per Family: * (99 = Do Not Show on Client Screen)	<input type="text" value="1"/>
Wish/Need Max Char: (max 60) *	<input type="text" value="45"/>
Total Angels per Corps:(Locked) *	<input type="text" value="10000"/>
Total Applications per Corps:(Locked) *	<input type="text" value="5000"/>
Print adoptafamily: *	<input type="text" value="Yes"/>
Print picklist: *	<input type="text" value="Yes"/>
Print Bar Code on App: *	<input type="text" value="Yes"/>
Print QRCode on Angel Tag: *	<input type="text" value="No"/>
PreFill Child Last Name: *	<input type="text" value="Yes"/>
Financial Allowance per Family: *	<input type="text" value="\$300.00"/>
Financial Allowance per Child: *	<input type="text" value="\$0.00"/>
Financial Allowance per Adult: *	<input type="text" value="\$0.00"/>
Label Angel Short Answer: (blank = Do Not Show on Client Screen)	<input type="text" value="Last 4 Social"/>
Allow Financial Override: (Shows on Income Screen)	<input type="text" value="Yes - show option to override"/>
Label Financial Override: (The label for Yes/No to Override and approve)	<input type="text" value="Approve Override"/>
Allow Spanish Labels: (Configure on Manage Users screen)	<input type="text" value="Yes"/>
Use Angel History: *	<input type="text" value="Yes"/>
Financial Print Totals Only: *	<input type="text" value="No"/>
Print Appointment Date/Time/Location: *	<input type="text" value="At Top"/>
Duplicate Search Option: *	<input type="text" value="Both Printing and Child App"/>

When working on entering the family income, you now have the new override option visible.



Angel Application: LG1803 (Financial Income)

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Wages-Adult #1 gross: *	<input type="text" value="\$1,000.00"/>
Wages-Adult #2 gross:	<input type="text" value="\$0.00"/>
TCA/AFDC:	<input type="text" value="\$0.00"/>
SSI:	<input type="text" value="\$0.00"/>
Social Security (SS):	<input type="text" value="\$0.00"/>
Util Reimbursement:	<input type="text" value="\$0.00"/>
Food Stamp Amount:	<input type="text" value="\$0.00"/>
ChildSupport/Alimony:	<input type="text" value="\$0.00"/>
Other Income1:	<input type="text" value="\$0.00"/>
Approve Override:	<input type="text" value="Yes"/>

Note: * = Required Field

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The Salvation Army	<u>Back</u>	<table border="1"> <tr> <td><u>Menu</u></td> </tr> <tr> <td><u>Save</u></td> </tr> </table>	<u>Menu</u>	<u>Save</u>	<u>Next</u>
<u>Menu</u>					
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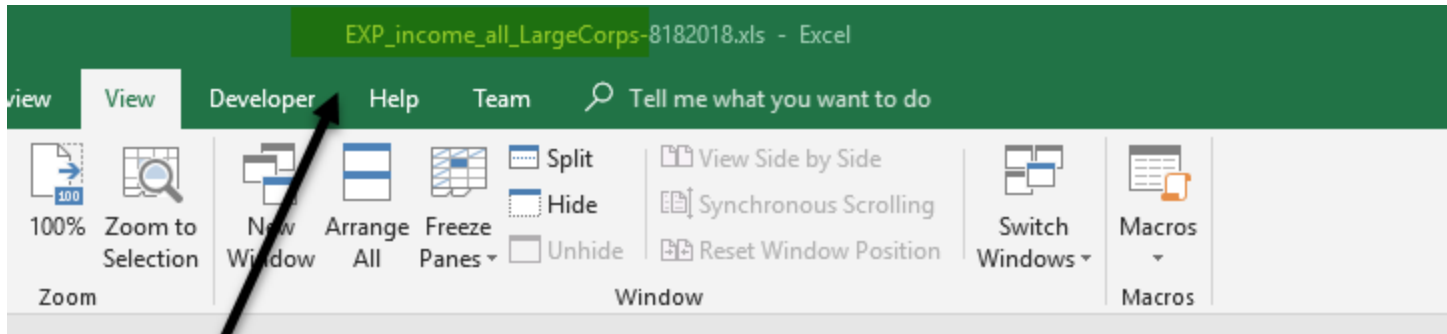
On the print application screen, it will show the override option if you are also showing the financial information on the application - Financial Print Totals Only Yes or No. Not if you select Hide.

Monthly Income	\$ Amount	Monthly Expenses	\$ Amount
Wages-Adult #1 gross	\$1,000.00	Rent-sc.8 YOUR part	\$500.00
Wages-Adult #2 gross	\$0.00	BGE/Oil 1mo	\$0.00
TCA/AFDC	\$0.00	Car pymt 1 mo	\$0.00
SSI	\$0.00	Car Ins 1 mo	\$0.00
Social Security (SS)	\$0.00	Food amount ONLY	\$0.00
Util Reimbursement	\$0.00	Phone (no LD)	\$0.00
Food Stamp Amount	\$0.00	Cable	\$0.00
ChildSupport/Alimony	\$0.00	Child Support/Care	\$0.00
Other Income1	\$0.00	Water	\$0.00
Total:	\$1,000.00		\$500.00
Application Approved	Override		

you will receive a gift. The Salvation Army is

The override detail is also include in the Income All report

View
Zip code list
Appt. counts
Statistics(Apps and Angels count)
DOB+LAST Dup DOB+FIRST Dup
ID Dup_Last4
Add/Edit Bike and Large Box List
Bag Count Update
Manage my profile
List of Missing/Deleted IDs
Find/Replace Missing/Deleted IDs
Find Apps that have previous history.
Angel Errors
Income <> \$5000(+/- 2 minutes)
Income All(+/- 2 minutes)
NOT approved



A	B	C	D	E	F	G	H	I	J
orps	Client ID	Tot Income	Tot Expense	# Child	Child Calc	# Adult	Adult Calc	Family Calc	Income
	LG0231	\$1,873.00	\$1,706.95	3	\$0.00	3	\$0.00	\$300.00	\$16
	LG0196	\$1,523.00	\$1,348.00	4	\$0.00	2	\$0.00	\$300.00	\$17
	LG0154	\$1,665.00	\$1,488.00	4	\$0.00	2	\$0.00	\$300.00	\$17
	LG0307	\$483.00	\$300.00	1	\$0.00	2	\$0.00	\$300.00	\$18
	LG0224	\$1,235.00	\$1,049.14	4	\$0.00	2	\$0.00	\$300.00	\$18
	LG0540	\$500.00	\$300.00	1	\$0.00	1	\$0.00	\$300.00	\$20
	LG0515	\$500.00	\$300.00	1	\$0.00	1	\$0.00	\$300.00	\$20
	LG1852	\$3,500.00	\$3,300.00	1	\$0.00	1	\$0.00	\$300.00	\$20
	LG1803	\$1,000.00	\$800.00	5	\$0.00	2	\$0.00	\$300.00	\$20
	LG0323	\$502.00	\$300.00	1	\$0.00	2	\$0.00	\$300.00	\$20
	LG0213	\$1,749.00	\$1,536.00	2	\$0.00	1	\$0.00	\$300.00	\$21
	LG0279	\$518.00	\$300.00	3	\$0.00	3	\$0.00	\$300.00	\$21
	LG0094	\$1,705.00	\$1,482.00	4	\$0.00	1	\$0.00	\$300.00	\$22

Notice that total expenses (\$800) for this application includes \$500 total expenses plus the \$300 additional allowed per family to qualify. Their calculated income was still over the limit by \$200, but the OVERRIDE indicator is present, and the application is approved